



From mountain to sea

Planning, Information and Delivery

Quarterly Newsletter

1st Quarter 2017



2016 Releases

[Proposed Action Programme Update 2016 \(March\)](#)

Prepared to support the delivery of the Proposed Aberdeenshire Local Development Plan 2016. The Action Programme is a 'live' document which identifies the actions which will help implement the policies and proposals of the LDP and demonstrate how the Council is working with its partners to implement these.

[Labour Market Bulletin Q1 2016 \(May\)](#)

Produced quarterly this publication provides an overview for trends in the local labour market. For Quarter one 2016 there was an increase in the jobseeker allowance (JSA) claimant count of 0.3% across Aberdeenshire from the previous quarter and an increase of 0.4% from the previous year.

[Administration Area Profiles \(May\)](#)

A statistical summary of the key figures covering each of the six administration areas in Aberdeenshire. Includes data on demographics, employment, housing and services by area.

[Aberdeenshire Profile \(July\)](#)

Statistical summary of Aberdeenshire. Covers physical characteristics, demographics, economy, key sectors, connectivity, the environment and the political administration for the Local Authority.

[Labour Market Bulletin Q2 2016 \(August\)](#)

Produced quarterly this publication provides an overview for trends in the local labour market. Quarter two showed the JSA claimant count in Aberdeenshire remained static over the quarter but has increased by 0.4% from the previous year.

[Housing Land Audit 2016 \(August\)](#)

Annual analysis of housing land supply in Aberdeenshire and Aberdeen City. Provides details of all sites which are allocated in for housing in the Local Development Plan or have consent of housing, with details of actual and predicted housing completions for each.



[SIMD 2016 Briefing Note \(September\)](#)

Initial headline figures for Aberdeenshire deprived from the latest government publication of the Scottish Index of Multiple Deprivation 2016.

[SIMD 2016 Interim Report \(October\)](#)

More detailed analysis of the Scottish Index of Multiple Deprivation 2016 for Aberdeenshire looking a break down for each domain that contributes to the overall deprivation ranking (Income, Employment, Education, Health, Housing, Geographical Access to Services and Crime)

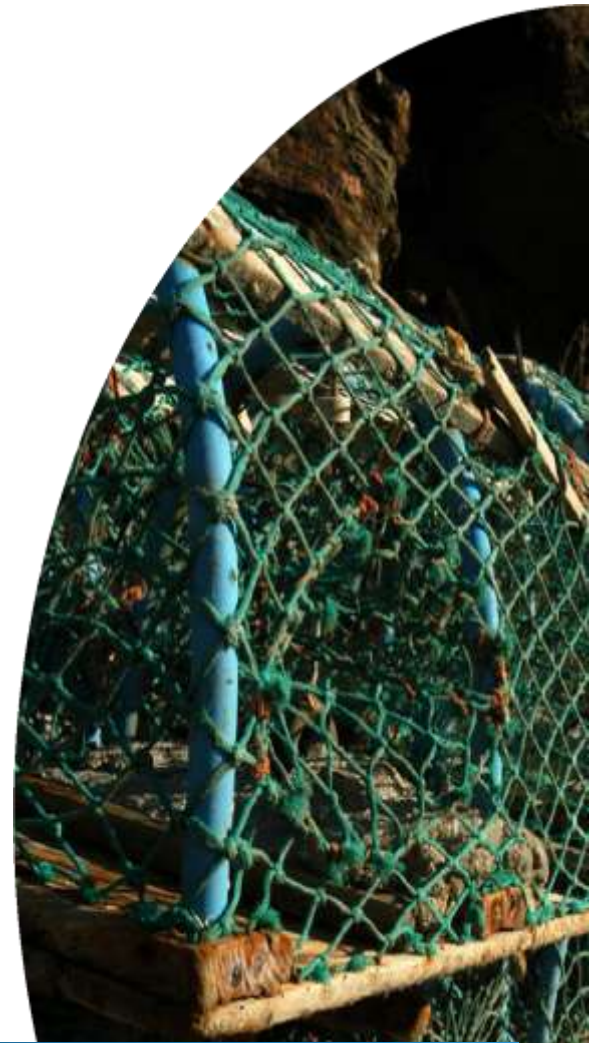
[Labour Market Bulletin Q3 2016 \(November\)](#)

Produced quarterly this publication provides an overview for trends in the local labour market. For quarter three the JSA claimant rate for Aberdeenshire decreased by 0.1% over the three month period but increased by 0.3% year on year.



2017 Q1 Release Schedule

Rural Facilities Monitoring Report	January
SIMD Full Report Aberdeenshire	February
Fishing Bulletin	February
Employment Land Audit 2016	February
4 th Quarter 2015 Labour Market Bulletin	March
Aberdeenshire Town Profiles	March
Draft Housing Land Audit 2017	March



Did you know.....?

The latest figures from the Scottish Government shows that in 2015 159,700 tonnes of fish were landed into North East harbours. This accounted for 51% of all landings into Scotland



Did you know.....?

From April 2015 – March 2016 9ha of employment land was built out in Aberdeenshire. The majority of activity took place in Westhill, Kintore and Portlethen

Statistical News

Scottish Index of Multiple Deprivation Update

Did you know.....?

In 2016 only six of Aberdeenshire's 340 data zones were considered in the most deprived 20% in Scotland

In August 2016 the Scottish Government released the latest version of the Scottish Index of Multiple Deprivation (SIMD16).

The Planning, Information and Delivery Team have produced a detailed report for Aberdeenshire (as described above). However, anyone looking for national or historic SIMD data, or interested in other SIMD resources should visit the Scottish Government website:

<http://www.gov.scot/Topics/Statistics/SIMD>

National Records for Scotland 2016 most popular

baby names released:

<https://www.nrscotland.gov.uk/statistics-and-data/statistics/statistics-by-theme/vital-events/names/babies-first-names/babies-first-names2016/list-of-detailed-tables>

Did you know.....?

In 2016 the most popular new born girl's name in Aberdeenshire were Isla, Olivia and Sophie.

The most popular boys name was Oliver.



Interested in Commercial Property analytics?

The Planning, Information and Delivery Team now have access to the Costar database, which provides information on over 400,000 commercial property buildings across the UK. The system provides information from space becoming available to it being let or sold, tenants moving in, leases expiring, or the building being demolished.

CoStar gathers and updates its data on an ongoing basis with over 8,000 sources, and has developed a state of the art research centre dedicated to monitoring the

market.

Stores available spaces against known commercial stock

Costar Examples:

Tailor searches by geographical area or property type

Interested in any commercial property analysis?
Just contact us on:
Statistics@aberdeenshire.gov.uk

The screenshot shows the Costar software interface. At the top, it says 'All Properties' and '170 Properties, 97 Spaces'. Below this is a search bar and navigation controls. On the right, there are several filter panels: 'Type of Property' (Office, Hospitality, Sports & Entertainment, Retail, Land, Health Care, Light Industrial, Speciality), 'Secondary Type' (Airplane Hangar, Airport, Amusement Park, Apartment, Assisted Living, Auto Dealership), 'Building Status' (Existing, Under Construction, Proposed, Under Renovation), 'Property Size' (SF), 'Land Area' (Acres, SF), 'Tenancy' (Single, Multiple), 'Space Use' (Office, Industrial, Retail, Light Industrial, Medical), and 'Space Type' (New, Relet, Sublease, Assignment). A 'Costar Rating' section is also visible.

Provides market analysis



Availability			Inventory		
	Survey	5-Year Avg		Survey	5-Year Avg
Rent Per SF	£18.46	£17.69	Existing Buildings	141	129
Vacancy Rate	6.3%	4.1%	Existing SF	2,559,682	2,349,194
Vacant SF	156,424	95,359	12 Mo. Const. Starts	0	98,852
Availability Rate	13.6%	6.0%	Under Construction	0	90,092
Available SF	338,877	146,779	12 Mo. Deliveries	10,500	105,229
Sublet SF	170,971	42,103			
Months on Market	12.7	8.2	Sales		
				Past Year	5-Year Avg
Demand			Sale Price Per SF	£175	£239
	Survey	5-Year Avg	Asking Price Per SF	-	£254
12 Mo. Absorption SF	-1,312	100,906	Sales Volume (Mil.)	£0.5	£14
12 Mo. Leasing SF	50,820	73,836	Yield	-	7.8%

Team Update

In June 2016 the former Information and Research (I&R) Team merged with the Delivery Team, creating the new **Planning, Information and Delivery Team**.

All of the previous work and publications produced by the I&R team will continue as before and the Team is still available to offer assistance with any information and research related enquiries. However the skill set and work programme within the Team has now broadened to include **Planning Delivery**.

The main role of the Delivery team is to develop and maintain the Councils Action Programme. All Local Authorities are required to produce an Action Programme as an accompanying strategy to be read in conjunction with their Local Development Plan. The Action Programme identifies who/what is required to deliver the land allocations within the plan including required infrastructure to specific timescales.



The Action Programme is a valuable tool for the development process across Aberdeenshire as it contains detailed and routinely updated information on each allocated site which can be accessed and used by Council services, the development industry and the general public. Such information can quickly and conveniently confirm the most up to date position for not only on a particular development site but for also major infrastructure works such as water reservoirs and road upgrades which are also included within the Action Programme.

If you require any further information about any of the above, or think the Team can assist you with any enquiry please do not hesitate to contact us (contact details below).

Contact Details:

Team Leader David MacLennan

Bringing Life back to Lower Banff

Last year the Delivery Team managed the Regeneration Options Appraisal project which sets out a vision for the renewing Bridge Street and the surrounding area. The aim is to revitalise the area through the redevelopment of vacant premises and encourage local investment



All enquires related to information, statistics and research:

Contact: Mel Greig/ Sarah Shaw (Senior)

Jane Whytock-Celeste

Paula Argo

Vicky Morris

Call 01224 664 221

Email statistics@aberdeenshire.gov.uk

Website www.aberdeenshire.gov.uk/council-and-democracy/statistics



All Delivery enquires:

Contact: Aoife Murphy

Fiona Thompson

Kirsty Black

Call 01224 664 221

Email delivery@aberdeenshire.gov.uk

Website www.aberdeenshire.gov.uk/planning/plans-and-policies/deliveringdevelopment/

All Strategic Environmental Assessment Enquiries

Contact: Joseph Somevi

Call 01224 664 221

Email joseph.somevi@aberdeenshire.gov.uk

Website <http://www.aberdeenshire.gov.uk/environment/green-living/strategicenvironmental-assessment-sea/>

