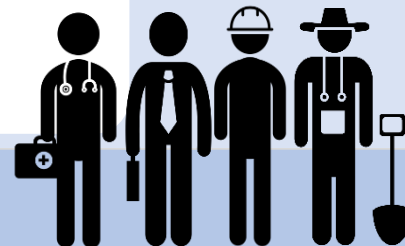


# Aberdeenshire's Economy

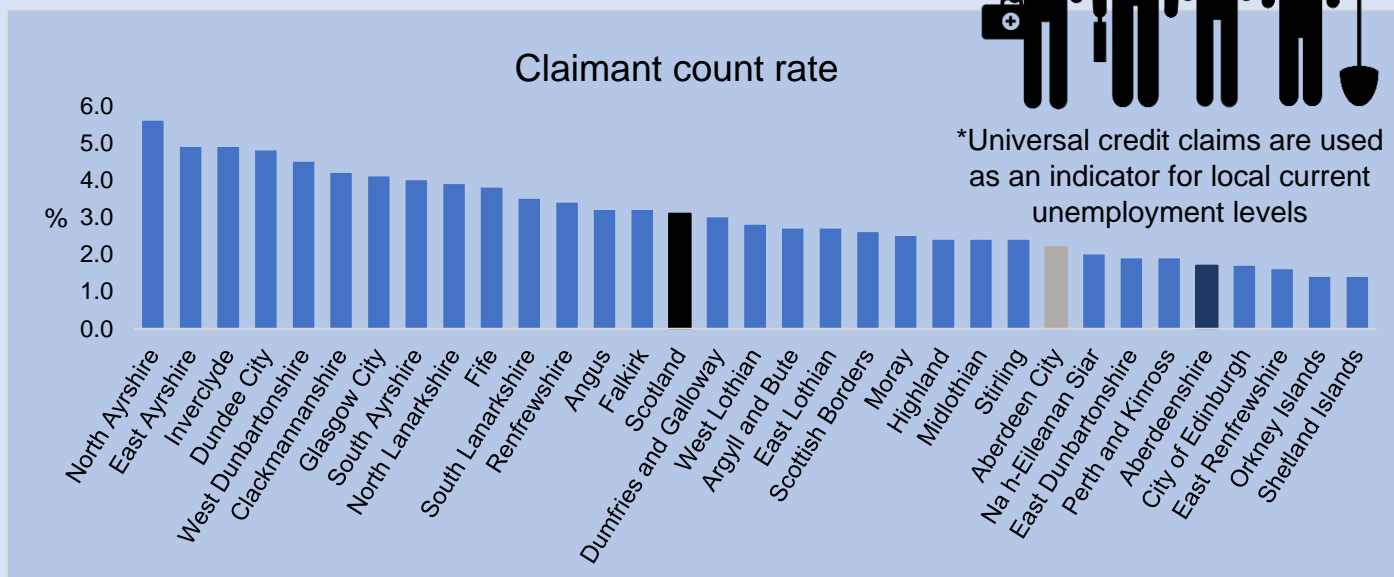
Quarter 3 2019

Aberdeenshire had the **5th lowest unemployment\*** rate of any Local Authority in Scotland during June 2019

The rate was lower than in June **2018**



\*Universal credit claims are used as an indicator for local current unemployment levels



## Unemployment (claimant rate)

Location	June 2019	Mar 2019	June 2018	Annual trend
Scotland Rate	3.1	3.1	2.6	↑
Aberdeen City Rate	2.2	2.1	2.0	↑
Aberdeenshire Rate	1.7	1.6	1.3	↑
Aberdeenshire Count	2,690	2,615	2,050	↑
Aged 16-24 (Shire)	625	600	460	↑
Aged 25-49 (Shire)	1,340	1,305	1,000	↑
Aged 50+ (Shire)	725	710	585	↑

Source: Nomis, Claimant count



The **average home** in Aberdeenshire in Q2 2019 cost **£211,092**.

This was **18% more** than the national average

House **prices increased by 0.05%** and **sales by 10.5%**

compared with the same period last year

### House Prices

Location	April - June 2019	Jan-Mar 2019	April - June 2018	Annual trend
Aberdeenshire	£211,092	£202,430	£210,992	↑
Aberdeen City	£201,801	£189,388	£200,167	↑
Scotland	£178,832	£174,299	£176,260	↑

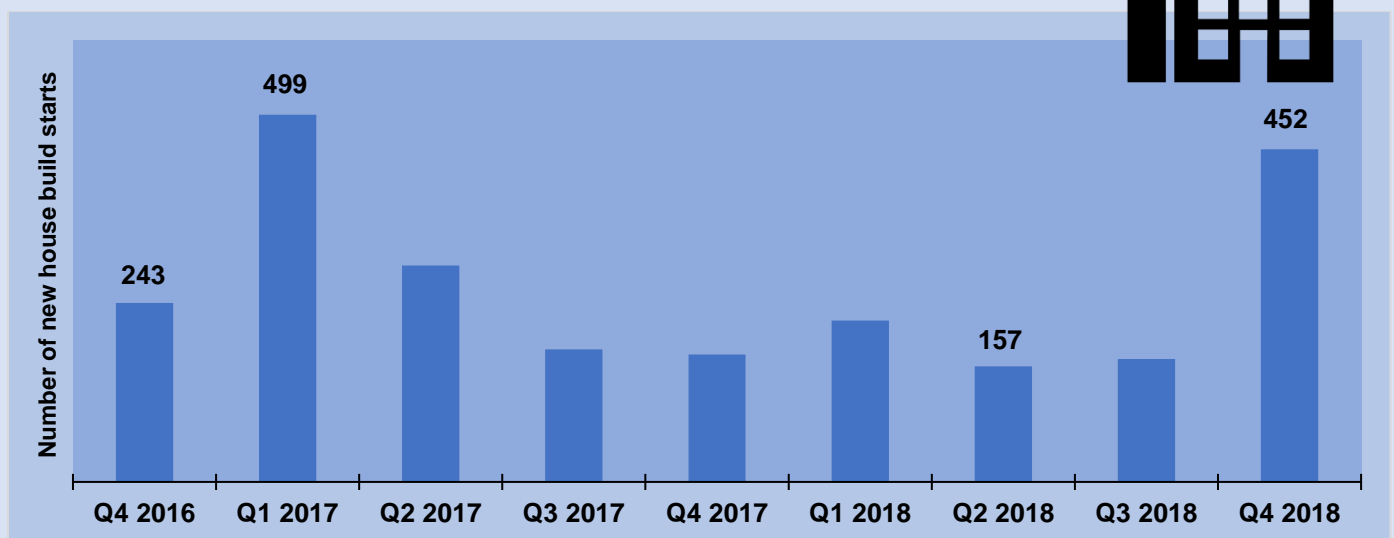
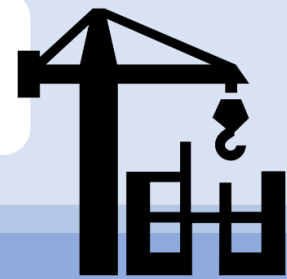
Source: Registers of Scotland, Quarterly house price statistics

### House Sales

Location	April - June 2019	Jan-Mar 2019	April - June 2018	Annual trend
Aberdeenshire	1,048	767	948	↑
Aberdeen City	941	785	1,050	↓
Scotland	25,806	19,464	24,647	↑

Source: Registers of Scotland, Quarterly house price statistics

During Q4 2018 **160% more new homes were started in Aberdeenshire** than during the same period last year. **Nationally this figure increased by 50%.**



### House builds – new starts

Location	Oct – Dec 2018	Jul - Sep 2018	Oct – Dec 2017	Annual trend
Aberdeenshire	452	167	173	↑
Aberdeen City	168	239	62	↑
Scotland	6,652	4,425	4,440	↑

Source: Scottish Government, Housing Statistics for Scotland - All sector new builds



Between January and March 2019 there were **200 new National Insurance Numbers** registered by adults entering Aberdeenshire from overseas. This was **5% less** than the same period last year.

**20%** of all new overseas registrations came from **Poland**



**New National Insurance Numbers Registered by Overseas Adults entering Aberdeenshire\***

	Jan - Mar 2019	Oct - Dec 2018	Jan - Mar 2018	Annual Trend
All EU	153	259	165	↓
Non EU European		5	5	↓
Asia	26	12	24	↑
Rest of World	21	20	16	↑
Total	200	296	210	↓

Source, DWP, National Insurance Number Registrations to Adult Overseas Nationals Entering the UK

\*Statistical disclosure control has been applied to this table to avoid the release of confidential data. Totals may not sum due to the disclosure control applied.



In February 2019 **19%** of Aberdeenshire's population were in receipt of a state pension.

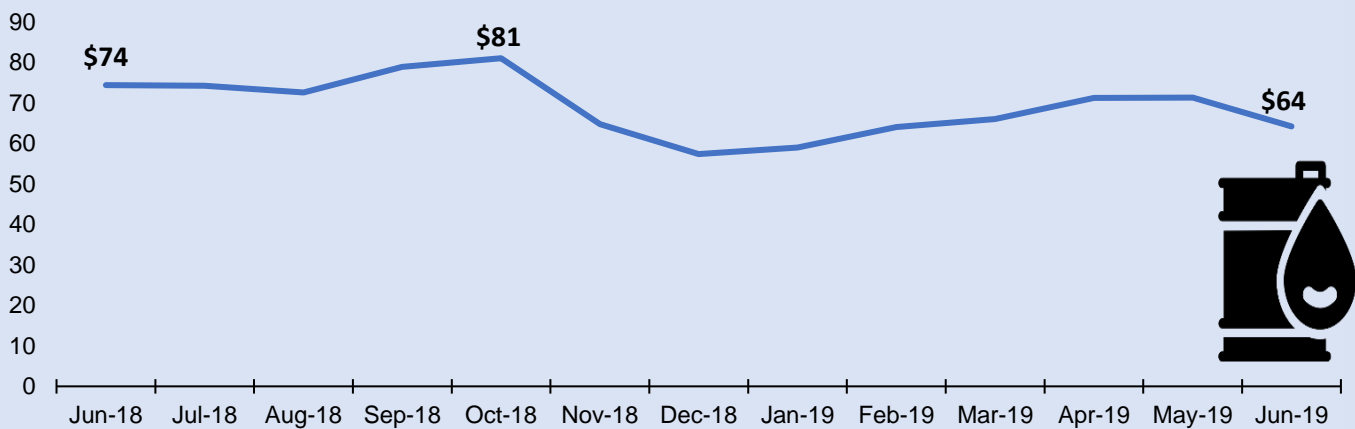
For every **100 people of working age** in Aberdeenshire, **30 people were claiming a pension.**

**Number of people receiving a state pension**

Location	February 2019	Pension claims to working age population	November 2018	February 2018	Annual trend
Aberdeenshire	48,953	30%	49,382	49,153	↓
Scotland	997,470	29%	1,008,065	1,010,024	↓

Source: DWP

**Brent Oil** price per barrel varied by more than \$20 over the year and in June 2019 was \$10 (14%) less than in June 2018.



Source: US Energy Information Administration

In July 2018 Grampian saw a **hotel occupancy** rate of **76%**

This was **down 1% from June** but **up 3% from July 2017**

### Hotel Occupancy Rate

	Jul 18 (latest period)	Jun 18 (last period)	Jul 17 (last year)	Annual trend
Grampian	76%	77%	73%	↑

Source: Visit Scotland, Scottish Accommodation Occupancy Survey

### Airport Passenger Numbers

	June 2019	March 2019	June 2018	Annual trend
Aberdeen Airport	268,317	224,705	276,391	↓

Source: Civil Aviation Authority, Airport data by Month

### Contact Details:

If you have any queries regarding the information within this bulletin, please contact the Planning Information and Delivery Team on [statistics@aberdeenshire.gov.uk](mailto:statistics@aberdeenshire.gov.uk)