

Idox Public Access 3.2 For Planning User Guide

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Introduction

The Idox Public Access For Planning website has been designed to provide an efficient and easy-to-use process for members of the public to search for and track applications for planning permission, appeals against refused consent and planning enforcements.

This document describes how to use the site.



User Details

Anyone can use the Idox Public Access site but to take advantage of the advanced profile features you must first register a user account.

Registration

Registering for an Idox Public Access user account only requires you to provide your name and relevant contact details.

1 To create a new user account click on **Register** in the menu bar.

gistration	
ce registered the following	additional functionality will be available:
Tracking applications	
Saving Searches	
Email notifications abou	it tracked applications and new search results.
lds marked with a * must b	e completed.
Title	T
First Name *	
Surname *	
Phone Number	
A confirmation email will b	be sent to the email address you provide below.
Email Address *	
Confirm Email Address *	
Your password must be be character.	etween 8 and 24 characters long, contain at least one uppercase, one lowercase and one numeric
Password *	

- 2 Register your personal details by filling in the following fields:
 - Title optionally select the title you wish to be addressed by.
 - First Name enter your first name.
 - **Surname** enter your surname.
 - Email Address enter your email address. Enter it again to confirm that it is correct.
 - Password enter a password that will allow only you to access your account.
 Note Passwords must be between eight and 24 characters, must contain an upper case letter lower case letter and number and must not contain spaces. Enter the password
 - letter, lower case letter and number and must not contain spaces. Enter the password again below to confirm that it is correct.
- 3 Click on Next.



4 Enter your postcode, then press Next.

Registration	
Postcode *	SA12 2RR
	Back Next

5 Select your address from the drop down list, then click on Next.

 Please check your No addresses wer 	· · · · · · · · · · · · · · · · · · ·	your full address below or click back to correct your p	oostcode.
Address Line 1 *	42 Thomas Street	1.	
Address Line 2			
Town/City *	Glamorgan		
Postcode *	SA12 2RY		
	Back Next		

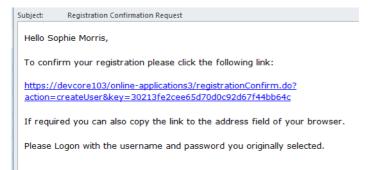
- 6 If your address is not listed, select **My address is not in the list** and click on Next.
- 7 Enter your address details in the appropriate fields, then click on Next.

ddress Line 1 *	42 Thomas Street
Address Line 2	
Town/City *	Glamorgan
Postcode *	SA12 2RY

- 8 Click to read the Terms and Conditions that apply to the use of the site. When you have done so, tick the check box to indicate that you agree to them.
- 9 Read the Your Data section to understand what personal data Public Access uses and why. When you have done so, tick the check box to indicate that you agree to them.
- 10 Check that your personal and login details are correct. To register them, click on the Next button.



11 An email will be sent to the address you entered. This provides final confirmation that you want to create an Idox Public Access account. When the email arrives, click on the link to be returned to the Idox Public Access site.





Log In

In order to use the full range of features offered by Idox Public Access you need to log in to the site using the username and password you provided when you registered your account.

- 1 Click on Login in the menu bar.
- 2 Enter your email address and password, then click on the Login button.
- 3 If you registered prior to the Public Access 3.1 release, you may be asked to read the new Terms and Conditions and Privacy Policy that apply to the use of the site. When you have done so, tick the check box to indicate that you agree to them.

Forgotten password

- 1 If you forget your password, click on the **Forgotten password?** link.
- 2 Enter your email address and then enter a new password twice. Press the **Change Password** button.
- 3 A confirmation email will be sent to your email address. When it arrives, click on the confirmation link. You will now be able to log in with your new password.

Log out

When you are finished using Idox Public Access, remember to log out by clicking on the Logout button in the menu bar.



My Profile

Once your account has been created, you can access your My Profile area. This area allows you to configure your personal details as well as manage your searches and applications.

- Profile Details your full personal details
- Saved Searches a list of searches which you have saved
- **Notified Applications** notifications for applications that you are tracking, or are the subject of saved searches, have been modified
- Tracked Applications a list of applications that you have elected to track.

Profile details

The Profile Details pages allow you to view and update your account details as well as view how your data is used by Public Access.

1 Select **Profile Details** from the My Profile drop down list in the menu bar.

My Profile – Profile Details

Profile Details Sa	aved Searches Notified Applications Tracked Applications
	G Change password
Name	Ms Sophie Wells
Email	sophie.wells@idoxgroup.com
Phone Number	01417654444
Address	95 Bothwell Street Glasgow G2 7JZ
GDPR Consent Giv	ven * 29/09/2017 at 11:25

The Personal Details page allows you to view the details you registered with. You can change any of those details or update your password.

- 2 To update your password click on **Change Password**.
- 3 Enter your email address and then enter a new password twice.
- 4 Press the **Change Password button**. A confirmation email will be sent to your email address. When it arrives, click on the confirmation link. You will now be able to log in with your new password.
- 5 To change your details click on **Update Personal Details**. Alter your details as required, clicking on the Next button to page through the sections.
- 6 When you no longer wish to use Idox Public Access, click on **Delete Profile**.



Saved searches

The primary activity on the Idox Public Access site is to perform searches for information. Searches that will be performed frequently can be saved so that they may be repeated easily as often as you like (see "Searching" on page 15).

Any changes to the status of applications previously found by your search criteria or any new applications which match the criteria of a saved search will trigger a notification. Notifications are listed in the Notified Applications page.

1 To view your saved searches, select **Saved Searches** from the My Profile drop down list.

/ Profi	i le – S	Help with this page		
ofile Det	ails S	aved Searc	hes Notified Applications Tracked Applications	
Run	Edit	Delete	Search Title \diamond	Search Type \$
•	<i>.</i>	•	"shelone terrace" Planning Application 28-Sep-2016 11:52 AM	Application
•		•	Weekly List 16 Dec 2013 Application 28-Sep-2016 11:53 AM	Application

- 2 You can sort the list by clicking on the appropriate column headings:
 - Search Title sort the list alphabetically by search title
 - **Search Type** sort the list alphabetically by search type.
- 3 To perform a saved search now, click on the **Run** button for that search. Note Circular map searches cannot be run from the Saved Searches page.
- 4 To modify the search criteria, click on the **Edit** button for that search. This returns you to the appropriate search form and allows you to change the details of the search.
- 5 To remove a search from the list, click on the **Delete** button for that search.



Tracked applications

After locating an application of interest by searching, you can choose to keep a watch on what happens to it by tracking it. Applications are displayed on the Tracked Applications page. When applications that you are tracking are modified, for example, its status changes, a notification will appear on the Notified Applications page and you will be sent a notification email.

1 To view these applications, select **Tracked Applications** from the My Profile drop down list.

Iy Profile – Tracked Applications						
ofile	Details Save	d Searches Notif	fied Applications	Tracked Applications		
/iew	Stop Tracking	Reference ¢	Address ≎		Type ‡	Status ¢
p	×	16/00002/FUU	6 Craig Road Neath West Glamorgan SA11 6YX		Application	Awaiting decision
ß	×	13/06067/DGAFP	16 Shelone Terra SA11 6UE	ce Neath West Glamorgan	Building Control	Building Work Started

- 2 You can sort the list by clicking on the appropriate column headings:
 - Reference sort the list alphanumerically by reference
 - Address sort the list alphanumerically by the address that is the subject of the application
 - **Type** sort the list alphabetically by the application type
 - **Status** sort the list alphabetically by the status of the application.
- 3 To view a tracked application, click on the View button for that application.
- 4 To remove an application from the tracked applications list, click on the **Stop Tracking** button for that application.

User Details My Profile



Notified applications

When applications that are the subject of a saved search or are in your Tracked Applications list are modified, a list of those applications will appear in the Notified Applications page. You will also be sent a notification email.

To: CC	Rel Willson	
Subject:	Saved search results and Tracked Applications have been updated	
The follo	wing results have been updated recently:	
Saved	Search Results	
"shalon	e terrace" Planning Application 09-Dec-2014 4:16 PM	
	tion to change former butcher shop unit into licenced restaurant 2 Shalone Terrace Neath gan SA12 2UE	
Ref. No:	13/00196/COF Received date: Mon 22 Nov 2013 Status: Insufficient Fee Case Type: Planning Application	
	tion to build new driveway, including garden boundary wall and driveway entrance 12 Shalone • Neath Glamorgan SA12 2UE	
Ref. No:	13/00197/FUF Received date: Thu 28 Nov 2013 Status: Pending Decision Case Type: Planning Application	
	tion to display signage on gable end of shop building 28 Shalone Terrace Neath gan <u>SA12 2UE</u>	
Ref. No:	13/00199/ADF Received date: Thu 28 Nov 2013 Status: Pending Decision Case Type: Planning Application	•
		^

1 To view your notifications, select **Notified Applications** from the My Profile drop down list.

Profile De	tails S	aved Searches	Notified Applications	Tracked Applica	tions
Jpdated	l Trackeo	d Applications	5		
View	Discar	rd Noti	fication Date	Description	
C _p		🗢 05 S	ep 2016	Full Applicat	ion to test PA-3180
View	Track	Discard	Notification Date 05 Sep 2016	-	escription remises Licence
		rom this search		D	
G	*	•	05 Sep 2016	P	remises Licence
G	*	•	05 Sep 2016	P	ersonal Licence
G	*	r 🔴	05 Sep 2016	н	ackney Carriage - Driver
G	*	r 🗢	05 Sep 2016	н	ackney Carriage - Vehicle
G	*	r 🗢	28 Sep 2016	A	ccreditation
Discard a	ll results f	rom this search			ication 05-Sep-2016 12:31 PM
View	Track	Discard	Notification Date	Descrip	otion
view	Гаск	Discard	Notification Date	Descrip	5000

- 2 The tracked applications that have been modified are listed at the top of the screen. These are followed by the modified applications that are subject to your saved searches.
- 3 To view an application, click on the **View** button for that application.

My Profile – Notified Applications



- 4 To remove an application from the notifications list, click on the **Discard** button for that application. To delete all of the notified results for a particular search, click on **Discard All Results From This Search**.
- 5 Additionally, you can select saved search applications from the notifications list and track these. Click on the **Track** icon for the applications of interest. These will now be added to your Tracked Applications page.



Apply Online

As a member of the public, you may wish to submit your own applications to your council. As a Public Access user, you can access the application form web pages directly from the navigation bar.

To create an application from the Public Access site:

1 Click Apply Online on the right-hand side of the navigation bar.

🛃 Apply Online 👻		
Planning	•	iApply
Building Control	۲	Planning Portal
Licensing	۲	

- 2 Select the module area you wish to apply for from the menu.
- 3 Select the website you prefer to submit your application to from the sub-menu.
- 4 Log in with your existing user credentials or create a new log in.
- 5 Follow the instructions for the site to submit an application.



Searching

Your primary activity when you are logged in to the Idox Public Access site will be to search for planning records according to a variety of criteria. There are a variety of search methods to allow you to find the information you are looking for:

- **Simple** search quickly for applications, appeals or enforcements according to some entered text
- Advanced search according to a wide combination of relevant factors
- Weekly/monthly list search for applications whose status is validated or decided within a particular time period
- Property search for a particular property to which applications may apply
- Map search using an interactive map tool.



Simple Search

A simple search allows you to search quickly for an application, appeal or enforcement by entering some text that will help identify it.

1 From the Search drop down list choose the Planning module, then select **Simple Search**.

Planning	– Simple Search
Search for Plar	nning Applications, Appeals and Enforcements by keyword, application reference or by a single line of an address.
Simple A	dvanced Weekly/Monthly Lists Property Map
Applicatio	ns Appeals Enforcements
Local Autho	rity: All
Status: Al	
	vord, reference number or single line of an address.
8	Search

- 2 In the Planning module you can search for:
 - Planning Applications
 - Planning Appeals
 - Enforcement.
 - Click to select the type of record that you want to locate.
- 3 If your Local Authority belongs to a Shared Service group, you have the option to filter search results by Local Authority.
- 4 If you choose to search for Applications, you can also select the status of the records you are looking for:
 - Current applications
 - Decided applications
 - All applications.
 - Choose the appropriate option from the **Status** drop down list.
- 5 Enter some text in the **Search** box that will correspond to one of:
 - reference number (for example, "2008/0125/DET")
 - post code (for example, "G1 3PL")
 - part of an address (for example, "Drymen", "Scott Street").

If Wildcard Searching is enabled in your system your search will produce a wider range of results. Wildcard Searching assumes a wildcard symbol at the beginning and end of the search string and in between each term. For example, entering "10 High Street" (equivalent to "%10%High%Street%") may find results of "10-12 High Street" or "The Swan, 10 High Street".

6 Click on the **Search** button to display the results of your search (see "Search Results" on page 34).



Advanced Search

An advanced search allows you to build a complex combination of specific criteria on which to search for information.

1 From the Search drop down list choose the Planning module, then select **Advanced Search**.

nning – Applicatio			- bu mai	tching at least	one coarch actio	Help with this	age,
ch for Planning Applications	Appeals and Enfo	prcement	s by mat	toning at least	one search optio	n in the form below.	
Advanced Week	y/Monthly Lists	Propert	y Ma	P			
Applications Appeals E	inforcements						
eference Numbers							
A					_		
Application Reference:							
Planning Portal Reference:							
Alternative Reference:							
oplication Details							
Description Keyword:					7		
Applicant Name:					-		
Application Type:	All				1		
Local Authority:	All						
Ward:	All				-		
Parish:	All				1		
Conservation Area:							
Agent:							
Status:	All				·		
Decision:	All]		
Appeal Status:	All				1		
Appeal Decision:	All				3		
Development Type:	All				1		
Address:	8				-		
ates							
Enter a date range (a start da manually using the date forn						date fields may be entered ndar button and pick a date.	
Date Received:			to:			-	
Date Validated:			to:				
Date Actual Committee:			to:				
Decision Date:			to:				
Appeal Decision Date:			to:				

2 In the Planning module you can search for:



- Planning Applications
- Planning Appeals
- Enforcement.

Click to select the type of record that you want to locate.

- 3 A variety of reference numbers are associated with planning records. Enter one or more to help identify a specific record.
- 4 The details you can fill in depend on the record type selected.

Record Type	Details Required
Application details	Allows you to specify application type, application/appeal status or decision, and development type as well as location details, includ- ing ward, parish and address information.
Appeal details	Allows you to specify appeal type, status, decision or process as well as location details, including ward, parish and address infor- mation.
Enforcement details	Allows you to specify breach type and enforcement status as well as location details, including ward, parish and address information.

Enter the details you want to search on.

- 5 Every planning case has a number of important dates associated with it (for example, the date the application was validated or the date that a court decision was issued). Use the date pickers to define an appropriate period to search within for any dates of interest.
- 6 Click on the Search button to display the results of your search (see "Search Results" on page 34).



Weekly/Monthly Lists Search

The weekly or monthly lists feature allows you to search for applications according to the week or month in which they were validated or decided, as published in the local authority's lists.

1 From the Search drop down list choose the Planning module, then select **Weekly/Monthly Lists**.

Planning – Weekly List				
Search Planning Application	ns either validated or decided in a given week.			
Simple Advanced V	Veekly/Monthly Lists Property Map			
Weekly List Monthly	Weekly List Monthly List Current Applications			
Local Authority:	All			
Parish:	All			
Ward:	All			
Week beginning:	04 Jun 2018			
Show applications:	 Validated in this week Decided in this week 			
	Search			

- 2 Click on Weekly List or Monthly List to select which list you want to search.
- 3 You can narrow your search to a particular area by selecting from the **Parish** or **Ward** drop down lists.
- 4 If your Local Authority belongs to a Shared Service group, you have the option to filter search results by Local Authority.
- 5 Specify the **Week** or **Month** by selecting from the drop down list.
- 6 Under Show applications, select to display:
 - Validated applications
 - Decided applications.
- 7 Click on the Search button to display the results of your search (see "Search Results" on page 34).



Property Search

The property search feature allows you to search for a specific property in the gazeteer. There are two property search options:

- Address search for applications at a specified address
- A to Z Street search for applications on a specified street chosen from an alphabetical list.

Address search

- 1 From the Search drop down list choose the Planning module, then select **Property Search**.
- 2 To search for a specific property by its address, select the **Address Search** tab.

Address Search				
Search for current or historical cases relating to a property by selecting at least one of the address fields in the form below.				
Simple Advanced Week	y / Monthly Lists	Property	Мар	
Address Search A to Z Str	eet Search			
UPRN:				
Property Name / Number:				
Street Name:	Regent Street			
Locality:				
Town:	Neath			
Postcode:				
	Search	eset		

- 3 Enter as many details as you know in the appropriate fields, then press the Search button to display the results of your search (see "Search Results" on page 34).
- 4 If you need to clear the fields and start again, press the **Reset** button.



A to Z Street search

- 1 From the Search drop down list choose the Planning module, then select **Property Search**.
- 2 To search for a street alphabetically, select **A to Z Street Search**.
- 3 Click on the initial letter of the street you are interested in to display all the streets that begin with that letter.

A to Z Street Search
Click on a letter below to get a list of streets beginning with that letter. Clicking on a street will display a list of properties on that particular street.
Simple Advanced Weekly / Monthly Lists Property Map
Address Search A to Z Street Search
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Results per page 5 • Go Streets beginning with R
Regent Street East , Neath , West Glamorgan
Regent Street West , Neath , West Glamorgan
Ritson Street , Neath , West Glamorgan
Rockingham Terrace , Neath , West Glamorgan
Ruskin Street , Neath , West Glamorgan

- 4 Select a street from the list to display the addresses on that street, then choose an address to discover whether any planning records exist for that address.
- 5 To go back and chose a different street, click on the **Refine Search** button.



Map Search

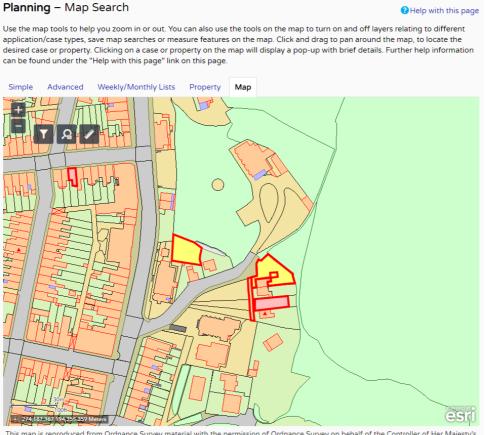
Map search allows you to identify properties that are the subjects of applications, appeals or enforcements using an interactive map. The map allows you to zoom in and examine each property to locate the records of interest to you. You can filter the display by adding or removing record types and by changing the time period.

Note This mapping functionality is not available for Acolaid, however, an external web link may be enabled.

Alternatively, if you are interested in applications relevant to a specific geographical area, such as close to your home, you can search for records limited either to the currently displayed map extent or to a specified radius from the map's centre. These searches can be saved to your Saved Searches.

Note Idox Public Access does not support watermarking on maps and continues to be compliant with Ordinance Survey standards.

1 From the Search menu, choose the Planning module, then select Map Search.



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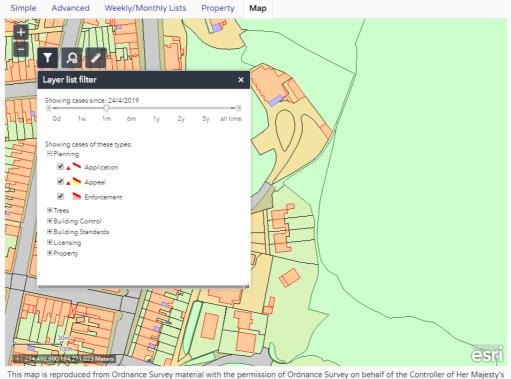
2 To zoom in on a specific location, click on a point on the map and click on the + button. To zoom out, click on the - button.

Alternatively, you can zoom in and out by scrolling the mouse wheel.

Note The scale at the bottom left of the map changes as you zoom.



- 3 To pan the image around, click on the map and, keeping the mouse button depressed, drag in the direction you want to pan.
- 4 To refine the display, click on the Layer List Filter.



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5 To change the time period drag the slider to the desired time frame.



6 To display more record types on the map, check the relevant boxes in the **Legend and Filter** list. To remove record types from the map, uncheck them.

Most records can be displayed in two ways:

- Records which only affect the property which is the subject of the application are shown as triangular points.
- Records which affect others (for example, neighbours or the public) are displayed as a polygon which illustrates the boundary of the property affected by the application.



Module	Record type	Displayed As
Planning	Applications - properties for which planning applications have been submitted.	
	Appeals - properties which are the subject of planning appeals.	
	Enforcements - properties which are the subject of planning enforcements.	
Trees	Tree Preservation Order - properties for which tree preservation orders have been submitted.	
Building Control	Applications - properties for which building control applications have been submitted.	
	Contraventions - properties which are the subject of building control contraventions.	
Building Standards	Warrants - properties for which applications for building warrants have been submitted.	
	Notices - properties which are the subject of building notices.	A CONTRACTOR
Licensing	Applications - properties for which licence applications have been submitted.	
	Licences - properties which hold one or more licences.	



Module	Record type	Displayed As
All	Properties - all valid properties in your local area. You can click on any of these to see if any current record (for example, application, or licence) exists at that address.	



7 Once you have identified a record of interest, click on the triangle point or polygon to display a summary of the information about the record.

Appeal	
Reference	02/00010/REF
Address	Land Rear Of 4 Bethel Street Neath West Glamorgan
Description	Living room extension to the front elevation
<u>Appeal deta</u>	<u>ls</u> •••
,	

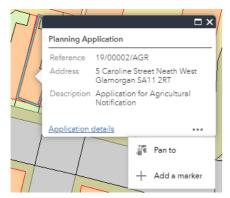
If there is more than one record associated with the property, you can click on the navigation arrows to page through the record summaries.

To view the full record details click on the **Details** link.

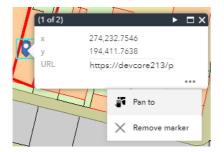
8 When the black Properties markers are displayed, you can click on any of these to view the property summary.

Property	
Reference	999000001107
Address	Land Rear Of 4 Bethel Street Neath Notts West Glamorgan AD12 3ON
Description	1
Property de	etails •••

9 To view full details about that property, including any historical records that do not fall into the time period displayed on the map, click on **Property Details**. Click the ellipsis button on the bottom right of a the property information pop up to add a marker to the property and to pan the property to the centre of the map.



10 Click on markers to view their x and y coordinates on the map. Remove them by clicking on the ellipsis button in the marker information pop up.





Map measurement

You can take rough measurements of distances and areas on the map as well as mark down the latitude and longitude of a point on the map.

Note The measurement tool is for indicative purposes only. It is to be used only to give an idea to users of the distance between objects or area of an object. It does not define legal boundaries nor can it be used for dispute purposes.

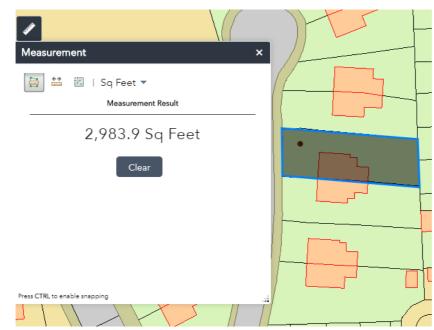
- 1 Zoom and pan the map to display the geographical area of interest.
- 2 Click on the Measurement icon.



3 To measure an area, click on the Area icon.



- 4 Select you units from the drop down menu.
- 5 Click on the map where you wish to start your measurement.
- 6 Continue to click on each corner of the area of measurement.
- 7 Double click on a point to complete the area.



- 8 You can refresh this measurement by pressing Clear, to start a new measurement.
- 9 To measure a distance on the map, click the Distance icon.



- 10 Select the unit of measurement from the drop down menu.
- 11 Click on the map where you wish to start your measurement.



12 Continue to click on each corner of the distance of measurement.

Measurement ×	1
tie Meters ▼	
Measurement Result	
37.8 Meters	-
Clear	
	- - [
Press CTRL to enable snapping	

- 13 Double click to complete the measurement.
- 14 To see the position of a point on the map in latitude and longitude, click on the Location icon.

()

- 15 Select the coordinate unit from the drop down menu. Note DMS stands for Degrees Minutes Seconds.
- 16 Click on a point on the map to find its location.

	Measurement	×
	Degrees V	
	Measurement Result	
	Latitude	Longitude
ļ	51.637371	-3.819128
	Clear	
	Press CTRL to enable snapping	



Saving map searches

You can add a map search to your Saved Searches list in one of two formats:

- Rectangular search saves all of the records of the selected record type that apply to the area currently shown on the map
- **Circular search** saves all of the records of the selected record type that apply to the area within a specified radius of the map centre.

Note Map searches can only be saved for one record type (for example, applications) at a time. If you want to save a search for another record type in the same geographical area, you must save it as a different search.

Rectangular search

The rectangular search allows you to display occurrences of a record type over the geographical area currently displayed on the map. By re-running the search, you can monitor new occurrences. For example, if you have zoomed the map to display your town centre and filtered the legend to display planning applications in the last month you can save an extents search that allows you to monitor new applications arising in the town centre on a monthly basis.

- 1 Zoom and pan the map to display the geographical area of interest.
- 2 Click on the Layer list filter icon.



- 3 Select the required time period.
- 4 Filter the legend to display one record type.
- 5 Click on the Save Searches icon.





- Simple Advanced Weekly/Monthly Lists Property Map
- 6 Click on **Save** associated with the **Save a rectangle search defined by the current map extent**.

7 On the **Saved Search Options** page you may change the default search title if you wish.

My Profile » Save Search		
Saved Search Options		
Search Title (editable) Notify me via email about new search results	Map Planning Application 11-Oct-2016 2:5	
	Search not run yet. Save Cancel	

- 8 If you want to be notified by email of any new records matching your search criteria, select Yes. These notifications are displayed in your Notified Applications tab (see "Notified applications" on page 12).
- 9 Click Save to save the search to your list of Saved Searches (see "Saved searches" on page 10).

Circular search

The circular map search allows you to display occurrences of a record type over the geographical area currently displayed within a specified proximity of the centre of the map. By re-running the search, you can monitor new occurrences. For example, if you have zoomed the map to dis-



play your home and filtered the legend to display planning applications submitted in the last year you can save a proximity search that allows you to monitor new planning applications arising within a specified distance of your home on a yearly basis.

- 1 Zoom and pan the map to display the geographical area of interest.
- 2 Click on the Layer list filter icon.



- 3 Select the required time period.
- 4 Filter the legend to display one record type.
- 5 Click on the **Save Searches** icon.



6 Select the radial distance from the centre in which to search for records.

Simple	Advanced	Weekly/Monthly Lists	Property	Map	
	R				
	Save Se	arches		×	
17	Use these	buttons to save your searches.			
	Save a red Save	ctangular search defined by the c	urrent map exten	t.	
		cular search centred on the curre ▼ Show circle on map, then cl			
X		A Contraction	7/1		
÷ 274,145	30m 100ft 3383 194,147.751 1	Veters			esti

Check the **Show circle on map box** to display the proximity as a circle around the centre. You can pan the map to make adjustments if required.

7 Click on **Save** under drop down menu.



8 In the Saved Search Options box you may change the default search title if you wish.

ved Search Options	
Search Title (editable)	Map Planning Application 11-Oct-2016 3:0
Notify me via email about new search results	● Yes ◎ No
Last Run Date	Search not run yet.

- 9 If you want to be notified by email of any new records matching your search criteria, select Yes. These notifications are displayed in your Notified Applications tab (see "Notified applications" on page 12).
- 10 Click Save to save the search to your list of Saved Searches (see "Saved searches" on page 10).



Accessing Cases Directly

Idox Public Access allows users to access specific cases directly by manually entering or copying and pasting its URL into the browser's address bar. The URL is composed of three parts:

- the website
- the case type
- the case number

For example, www.rbkc.gov.uk/PLAN/14/00111/CON, where **/PLAN/** indicates the Planning case type and **14/00111/CON** is the case number.

The case type codes are available for a range of modules.

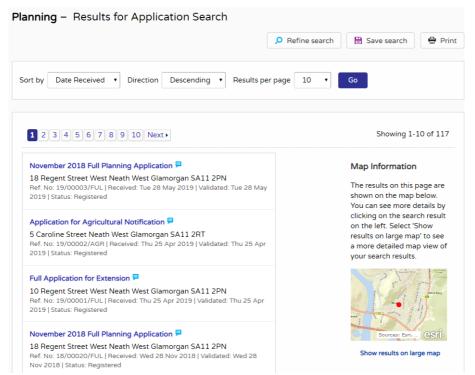
Case Type Code	Description
APPEAL	Planning Appeal
BC	Building Control Applications
BCC	Building Control Contraventions
BS	Building Standards Applications
BSN	Building Standards Notices
ENF	Planning Enforcements
LIC	Licences Granted
LICAPP	Licensing Applications
PLAN	Planning Applications
ТРО	Tree Preservation Order

You can integrate this URL into an email or a report to be used as a link.



Search Results

Once you have run a search, a list of records matching the search criteria is displayed.



Note A speech bubble icon attached to a record indicates that comments may be made about that record at this time

- 1 You can manipulate how the search results are displayed to help you find applications of particular interest:
 - Sort By re-order the results according to a selected criterion
 - Direction choose whether the results are displayed in ascending or descending order
 - **Results per page** choose how many results should be displayed on the page at once.

When you have made your display selections, click on the Go button.

- 2 The number of results displayed (out of the total number of results) is shown. If there are more results than fit on to one page you can navigate between the results pages either by clicking on Next to view the next page or Previous to view the previous one, or by clicking directly on the page number
- 3 If configured, a map of the relevant area is displayed. Click on **Show results on Large map** to see the locations of the search results in greater detail (see "Map Search" on page 22).
- 4 If there are too many results, or if the results do not contain the applications you are looking for, you can go back and amend your search criteria. Press the **Refine Search** button.
- 5 To display the current page of search results in a printable format, click on the **Print** button. Click on Print again in the new window to send the page to your local printer. Press Close when you are finished with this window.
- 6 To view an individual record in detail, click on its title.



Saving A Search

You may find that you use a particular search regularly. For example, a simple search based on your post code or an advanced search charting the progress of a specific planning application. As a registered user, you can save these searches to be run again from your Saved Searches page (see "Saved searches" on page 10). Additionally, when new records corresponding to a saved search arrive, news of these will automatically appear on your Notified Applications page (see "Notified applications" on page 12).

1 To save a search, click on the **Save Search** button.

ved Search Options	
Search Title (editable)	"%" Planning Application 20-Oct-2016 2:41
Notify me via email about new search results	⊙ Yes ⊛ No
Last Run Date	Search not run yet.

- 2 Change the default search title if you wish.
- 3 If you want to be notified by email of any new records matching your search criteria, select **Yes**.
- 4 Click on **Save** to save the search.

Record Details

When you select to view a record, the application details are displayed at the top of the page, with further tabs below containing all of the relevant information about the application. Planning records contain the following tabs:

- Details displays the key information about the record
- **Comments** displays any existing comments made about the case and allows registered users to contribute their own
- Constraints lists any constraints placed on the case
- Documents displays a list of documents relevant to the case
- Related Cases displays a list of items which are related to the current record
- Map displays the case property using the map view.



Details

The Details tab displays key information about the record.

1 Click on the **Details** tab.

Back to search results	★ Track 📮 Make a comment 🖶 Print 🕑 Share				
etails Comments (0)	Constraints (0) Documents (0) Related Cases (1) Map				
Summary Further Inform	nation Contacts Important Dates				
Reference	14/00010/FUL				
Alternative Reference	No value				
Application Received	Thu 10 Apr 2014				
Application Validated	Thu 10 Apr 2014				
Address	69 Shelone Road Neath West Glamorgan SA11 2PT				
Proposal	A new Application for 69 Shelone Road				
Status	Awaiting decision				
Appeal Status	Unknown				
Appeal Decision	No value				
There are 0 documents as	sociated with this application.				
_	red with this application.				

- 2 The record details are split up into four tabbed sections. Click on the appropriate tab to display those details.
 - **Summary** displays the basic information pertaining to the record. The summary also identifies the number of the documents, cases and properties that have been added to this record. Click on one of these to view them.
 - **Further Information** displays additional information about the application that was not included in the summary.
 - **Contacts** displays a list of contacts relevant to this case. The number of contacts is displayed on the tab.
 - Important Dates displays the dates on which important events in the life span of the case occur from initial submission through to the decision. If the case is still in progress some of these may be blank.



Comments

The Comments tab displays any comments that have been made about this case by members of the public or members of official consultee groups. The number of comments is displayed on the tab.

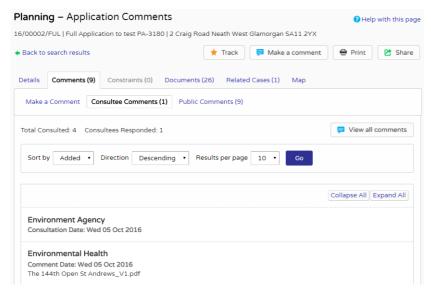
If the case is currently open for comments, registered users can add their own comment.

- 1 Click on the **Comments** tab.
- 2 To view comments made by members of the public, click on the **Public Comments** tab.

anning – Applic	ation Comments	5		😯 Help with this p
00002/FUL Full Appli	cation to test PA-3180	2 Craig Road Neath We	st Glamorgan SA11 2YX	
Back to search results		🕇 Track	Diake a comment	🖶 Print 🔀 Shar
etails Comments (9)	Constraints (0) D	ocuments (26) Relat	ed Cases (1) Map	
Make a Comment C	Consultee Comments (1)	Public Comments (9		
otal Consulted: 0 Co	mments Received: 9 Ol	bjections: 3 Supportir	ng: 1	View all comments
Sort by Added 🔹	Direction Descendin	ig 🔹 Results per pa	ge 10 • Go	
				Collapse All Expand All
Ms Sophie Morris Comment submitted of i support this proposa	date: Fri 07 Oct 2016			Collapse All Expand All
Comment submitted i support this proposa Mr Mark Fox (Neu	date: Fri 07 Oct 2016			Collapse All Expand All
Comment submitted i support this propose Mr Mark Fox (Neu Comment submitted	date: Fri 07 Oct 2016	e new fortnightly Topic	Updates next week.	Collapse All Expand All
Comment submitted i i support this proposa Mr Mark Fox (Neu Comment submitted The Idox Information Brexit - Policy, researc	date: Fri 07 Oct 2016 tral) date: Thu 06 Oct 2016 Service is launching three	ne UK's decision to leav	Updates next week. e the European Union, focu	
Comment submitted of i support this propose Mr Mark Fox (Neu Comment submitted of The Idox Information Brexit - Policy, resear potential impact - ecc Devolution - Policy, re	date: Fri 07 Oct 2016 I date: Thu 06 Oct 2016 Service is launching three ch and commentary on th nomically, socially and co search and commentary	ne UK's decision to leav ulturally. on the potential for mo		using on analysis of the to the Scottish, Welsh and
Comment submitted of i support this propose Mr Mark Fox (Neu Comment submitted of The Idox Information Brexit - Policy, researe potential impact - ecc Devolution - Policy, re Northern Irish govern Powerhouse.	date: Fri 07 Oct 2016	e UK's decision to leav ulturally. on the potential for mo egions, including cover	e the European Union, focu re powers to be devolved t	using on analysis of the to the Scottish, Welsh and d the Northern



3 To see which consultee bodies have made comments on this case, click on the **Consultee Comments** tab.



- 4 You can re-order a comments list by the date the comment was added or by the commenter's name. Select one of these from the **Sort by** drop down list, then click on Go.
- 5 To change the direction of the list, select Ascending or Descending from the **Direction** drop down list, followed by Go.
- 6 To change the number of results displayed, select from the **Results per page drop** down list, followed by Go.
- 7 If there are more results than fit on one page, navigate by clicking on **Next** or **Previous**, or by clicking on the **Page Number** directly.
- 8 Comments are displayed showing the name of the commenter and their stance on the case (objects, supports or neutral). The total numbers of these are displayed at the top of the list.
- 9 Click on **Expand All** to view all of the comments on the page. Click on **Collapse All** to hide them all again.
- 10 To view all of the comments for a case as documents click on the **View All Comments** button.



11 If you are logged in you can add a comment about the case. Click on **Make a Comment**.

lanning – Applicatio	ON COMMENTS ition for 69 Shelone Road 69 Shelone Road Neath West Glamorgan SA11 2PT
Back to search results	Track P Make a comment Print C Sha
etails Comments (0)	Constraints (0) Documents (0) Related Cases (1) Map
Make a Comment Consu	ultee Comments (1) Public Comments (0)
Make a Comment Comments can be v	viewed under the Documents tab.
made available online. We wi	upporting or objecting to this application. Your comments will be submitted and in due course ill not display your personal data online. You may make a comment supporting or objecting to this will be submitted and in due course made available online. We will not display your personal data
Application Reference:	14/00010/FUL
Address:	69 Shelone Road Neath West Glamorgan SA11 2PT
Proposal:	A new Application for 69 Shelone Road
Case Officer:	No value
Are your personal details cor	rect? Click to update my personal details.
Your Title: *	Ms 🔹
Your First Name: *	Connie
Your Surname: *	Williams
Address Line 1 *	42 Thomas Street
Address Line 2	
Town/City *	Neath
Postcode *	SA11 2PC
Your Tel. No.	0141 574 1900
Your Email Address: *	connie.williams@idox.com
Commenter Type: *	Member of the Public 🔹
Stance: *	Object Support Neutral
Reason for comment:	
	 Noise Obtrusive by design
	Residential Amenity
	Traffic or Highways
/our Comment: 1934 characters left	These hedges have reduced the pavement to half its original width!
	b
	Submit Submit And Register Reset

- 12 Your name and address are added automatically to the form. If these are not correct, click on **update my personal details** and make the appropriate changes.
- 13 Add your remaining contact details in the appropriate boxes.
- 14 The **Commenter Type** drop down list describes the type of people who may need to make a comment about a case. These include councillors, neighbours to the application address and members of the public. Select the one that applies to you.



- 15 Under **Stance** select whether you object to or support the application, or if you want to remain neutral.
- 16 In the **Reason for comment** box select one or more of the offered reasons for making your comment.
- 17 Enter the details of your comment in the **Your Comment** box.

Note Draft comments are retained up to two days after being logged out due to a time-out. You must log in using the same browser and PC as the comment was started. Successfully Submitted comments are not retained.

- 18 Ensure to spell check your comment before submitting by correcting them or by right clicking on red underlined words and selecting the appropriate correction.
- 19 When you have completed all the details, click on the **Submit** button. Your comment will appear in the Public Comments page for this case.

Constraints

1 Click on the **Constraints** tab to display any constraints that have been placed on this application. The number of constraints are displayed on the tab.

Planning – Application Constr	aints	? Help with this page
14/00012/FUL 14 April 2014 1 Caroline S	rreet Neath West Glamorgan SA11 2R	г
 Back to search results 	★ T	rack 📮 Make a comment 🖶 Print
Details Comments (4) Constraints (1)	Documents (1) Related Cases	(1) Map
Name	Constraint	Type Status
Site Of Special Scientific Interest	No value	Approved

Documents

1 Click on the **Documents** tab to display any documents that have been added to this application.

Fil	ter By: Document	Type T Show Al		Apply		
	Document	Show Al	•			
	Date Published \circ	Document Type 🛛	Measure	Drawing Number \circ	Description +	View
	06 Sep 2016	Public Comment	÷		ONLINE COMMENT(FULL)	G
	1		÷		ONLINE COMMENT(FULL)	6
	06 Sep 2016	Public Comment			ontente continenti (i occ)	0,0

- 2 If there are a lot of documents you can filter the list. Select one of the following from the **Filter By** list:
 - Document Type select from the drop down list
 - **Description** enter some text that may appear in a document's description. Press Apply.
- 3 You can re-order the list according to:



- Date Published
- Document Type
- Drawing Number
- Description.

Click on the appropriate heading to re-order the list.

- 4 To view any of the documents in a separate window, click on **View**.
- 5 To download up to 25 documents at a time, depending on your configuration, to view at a later date, check the appropriate check boxes next to the desired documents. Note This may not be available to all users. Contact your administrator for any queries.

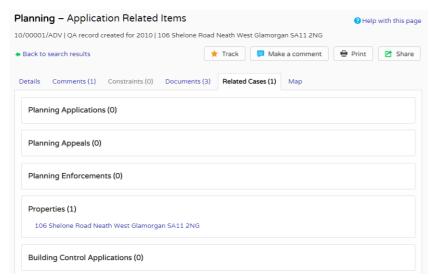
Related cases

The Related Cases tab displays the other cases that have a relation to the current one. These may be other Applications, Appeals or Enforcements in the Planning module or cases in other Idox Public Access modules, if they are available.

Affected properties are also listed in the Related Cases tab.

The total number of items are displayed on the tab.

1 Click on **Related Cases** to view a summary of additional information related to the application.



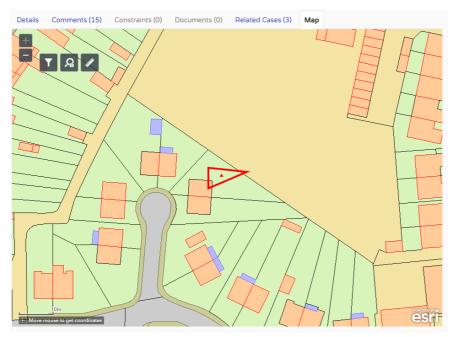
2 To view any of the listed items, click on its title.



Мар

The Map tab displays the location of the case property on the interactive map.

1 Click on the **Map** tab.



2 The interactive map contains a number of tools to help you view the application area (see "Map Search" on page 22 for details).

External mapping

If your administrator has enabled remote maps, the Map tab will display a View Map button which will open the location of the case property on an external map.

1 Click on the **Map** tab.

Plannin	ig – Applica	tion Map			Help	with this page
16/00002/	FUL Full Applica	tion to test PA-318	30 2 Craig Road N	leath West Glamorga	n SA11 2YX	
					Consultee comment	★ Track
Details View Ma	Comments (4)	Constraints (0)	Documents (4)	Related Cases (1)	Мар	

- 2 Press the **View Map** button.
- 3 The external map contains a number of tools to help you view the application area.



Tracking Applications

Any application can be tracked so that you can keep up to date with its progress without having to search for it again. These cases are listed in your **Tracked Applications** page (see "Tracked applications" on page 11).

1 If you want to add a case to your Tracked Applications page click on the **Track** button.



2 To find this case again, select Tracked Applications under My Profile.

	1 My Profile -				
	Profile Details				
ł	Saved Searches				
e.	Notified Applications				
	Tracked Applications				

3 To stop tracking an application, return to the application details and click the **Stop Tracking** button at the top of the page. Alternatively, click the Stop Tracking button next to the application in the Tracked Applications page.

View	Stop Tracking	Reference •	Address •	Type 🌣	Status 🕴
6	×	14/00001/2PERS	6 Elmwood Drive Neath West Glamorgan SA11 2NF	Licence Application	

Sharing On Social Media

Public Access has included social media integration to allow users to share comments and activity via email or Twitter.

Note The ability to use this feature is configured by your administrator.

Share via email

To share comments or activity through email:

- 1 Search for and open the Details tab of the desired record.
- 2 Press the Share button.



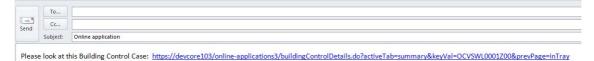
3 Press the Email icon that has now appeared alongside the Share button.



4 Your default email service will open and insert the link to the record into the email's body and use **Online application** as the subject.



Enter the recipients and any further details to the email.



Note If you wish to use another email service, copy and paste the link into your desired email.

5 Press Send.

Share via Twitter

To share comments or activity through Twitter ensure you have already created a Twitter account.

- 1 Search for and open the Details tab of the desired record.
- 2 Press the Share button.



3 Press the Twitter icon that has now appeared alongside the Share button.



- A pop-up will appear with the link to the record inserted into the body of the Tweet.
 Enter any further details into the body.
 Note Only 140 characters can be used for Twitter.
- 5 If you are not logged in, press Log in and Tweet, otherwise, press Tweet.

